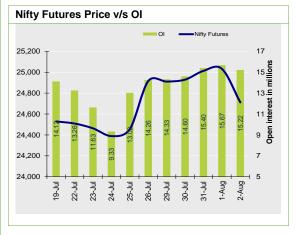


Nifty Snapshot								
	Close	Prv Cl.	Ab chg	% chg				
Spot	24,717.70	25,010.90	-293.20	-1.17				
Futures	24,711.55	25,032.25	-320.70	-1.28				
Ol(mlshr)	15.22	15.67	-0.45	-2.88				
Vol (lots)	329256	229057	100199	43.74				
COC	-6.15	21.35	-27.50	-128.8				
PCR-OI	0.91	1.29	-0.39	-29.8				



Institutional Activity in previous trading session

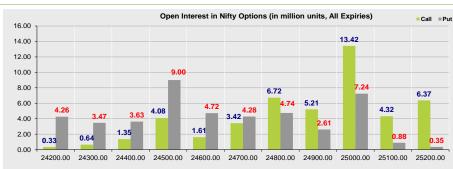
(in Rs cr.)			Buy		Sell		Net	
Index Fu	x Futures 40		91.94	5486.60		-1394.66		
Index Op	Index Options 118		0185.75	1147316.47		32869.28		
Stock Fu	Stock Futures		166.73	40273.35		-	8106.62	
Stock Op	Stock Options 5		533.90	52106.24		-	1572.34	
FII Ca	sh 14		14,184.90		17,494.90		3,310.00	
DII Ca	ısh	16.	579.92	13	3,613.98	3.98 2,965.9		
Net FII A	Net FII Activity (in Rs cr.)							
Date	ldx F	ut	Stk Fu	ut	ldx Opt		Cash	
2-Aug	-139	4.7	-8106.	6	32869.3		-3310	
1-Aug	1390	).2	1626.8		-40694.2		2089	
31-Jul	-126 <sup>-</sup>	7.0	-639.6		42181.7		-3462	
30-Jul	385	385.5		-2143.5			-5599	
29-Jul	1672	2.6	-1351.	4	-11635.4		-2475	
26-Jul	4366	6.7	7074.1		14850.9		2546	

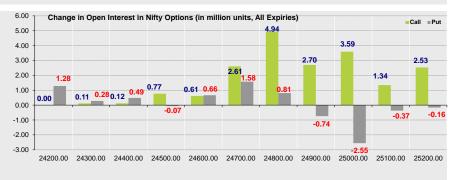
Technical Pivot (Intraday):										
	S2	S1	PIVOT	R1	R2					
NIFTY	24540	24625	24755	24840	24970					
BANKNIFTY	50855	51140	51440	51725	52025					

### Summary

- Indian markets closed on negative note where selling was mainly seen in Oil & Gas, Automobiles, IT sectors. Nifty Aug Futures closed at 24711.55 (down 320.70 points) at a discount of 6.15 pts to spot.
- FIIs were net sellers in Cash to the tune of 3310.00 Cr and were net sellers in index futures to the tune of 1394.66 Cr.
- India VIX increased by 11.40% to close at 14.32 touching an intraday high of 14.51.

#### **Open Interest in Nifty Options:**





- The above second chart shows previous trading day's change in Nifty options where Addition in OI were seen in 24400, 24600, 24700 strike Puts and at 25000, 24900, 24800, 24700 strike Calls indicating market is likely to remain negative in the near term.
- Highest OI build-up is seen at 25000 strike Calls and 24500 strike Puts, to the tune of 13.42mn and 9.00mn respectively.

## Outlook on Nifty:

Index is likely to open on a gap down note today and is likely to remain negative during the day.

Fresh Longs seen in:					Fresh Shorts seen in:				
Scrip	Price	Price chg	OI	OI Chg	Scrip	Price	Price chg	OI	OI Chg
CHAMBLFERT	524.6	0.4	18.2	27.1	CUMMINSIND	3517.8	-8.4	5.8	9.6
DIVISLAB	4956.1	1.2	3.0	7.7	ABCAPITAL	212.2	-3.9	97.1	8.6
NAUKRI	7250.2	4.3	1.4	7.1	UPL	537.9	-4.3	38.3	8.5
Short Covering seen in:					Long Unwinding seen in	:			
Scrip	Price	Price chg	OI	Ol Chg	Scrip	Price	Price chg	OI	OI Chg
GRANULES	646.8	2.1	11.3	-6.6	FINNIFTY	23398.0	-0.6	0.1	-12.8
NESTLEIND	2503.0	0.2	6.9	-5.5	GNFC	680.7	-3.7	8.6	-10.8
SHRIRAMFIN	3000.2	0.0	7.4	-4.1	MARUTI	12755.3	-3.9	3.1	-9.4



NIFTY50 Options OI (CE OI = Resistance) (PE OI = Support)							
Symbol	Highest CE OI	Highest PE OI	СМР				
ADANIPORTS	1600	1500	1595				
ADANIENT	3200	3200	3181				
ASIANPAINT	3200	3000	3120				
AXISBANK	1200	1100	1165				
BAJAJ-AUTO	10000	8500	9639				
BAJAJFINSV	1700	1600	1628				
BAJFINANCE	7000	6500	6747				
BHARTIARTL	1520	1400	1493				
BPCL	360	300	348				
BRITANNIA	6000	5650	5669				
CIPLA	1600	1500	1534				
COALINDIA	540	450	521				
DIVISLAB	5000	4500	4956				
DRREDDY	7000	6500	6947				
EICHERMOT	5000	4600	4677				
GRASIM	2800	2700	2709				
HCLTECH	1640	1600	1615				
HDFCBANK	1700	1600	1665				
HDFCLIFE	720	640	710				
HEROMOTOCO	5600	5000	5297				
HINDALCO	700	650	647				
HINDUNILVR	2800	2700	2705				
ICICIBANK	1220	1200	1190				
ITC	500	500	491				
INDUSINDBK	1500	1400	1411				

NIFTY50 Options OI (CE OI = Resistance) ( PE OI = Support)								
Symbol	Highest CE OI	Highest PE OI	СМР					
INFY	1900	1800	1830					
IOC	185	180	178					
JSWSTEEL	960	900	902					
KOTAKBANK	1840	1800	1808					
LT	3800	3500	3676					
LTIM	5700	5500	5526					
M&M	3000	2700	2758					
MARUTI	14000	12000	12755					
NESTLEIND	2500	2500	2503					
NTPC	430	400	418					
ONGC	350	320	329					
POWERGRID	370	340	357					
RELIANCE	3000	3000	2997					
SBILIFE	1780	1600	1752					
SBIN	900	800	851					
SUNPHARMA	1740	1700	1740					
TATACONSUM	1220	1214.9	1198					
TATAMOTORS	1200	1100	1092					
TATASTEEL	170	160	159					
TCS	4400	4000	4296					
TECHM	1560	1400	1511					
TITAN	3500	3400	3479					
ULTRACEMCO	12000	11000	11747					
UPL	600	500	538					
WIPRO	600	500	504					







OI against MWPL							
Symbol	MWPL	Open Interest	Limit for next day	% OI			
INDIACEM	44360911	68060100	Ban	153%			
INDIAMART	6087018	6655200	Ban	109%			
BSOFT	32626827	34001000	Ban	104%			
CHAMBLFERT	31488204	31692000	Ban	101%			
ABCAPITAL	161899049	162718200	Ban	101%			
RBLBANK	121256568	115815000	Ban	96%			
MANAPPURAM	109626743	101598000	2547405	93%			
GNFC	17249403	15856100	Ban	92%			
GRANULES	29633038	26840000	Ban	91%			
HINDCOPPER	65482129	58244350	3963672	89%			
EXIDEIND	91809066	80829000	6389612	88%			
BANDHANBNK	193370862	162638000	21064318	84%			
BANKBARODA	372635498	297715275	56288448	80%			
ABFRL	83419778	65876200	13372589	79%			
LICHSGFIN	60244101	47276000	9955895	78%			
PNB	591377974	463640000	98169075	78%			
IDFCFIRSTB	966311538	756517500	161478461	78%			
IDEA	7934775627	6175720000	1362316845	78%			
BIOCON	93845890	71327500	17826095	76%			
SAIL	289139949	217672000	57010951	75%			
IEX	177845485	131778750	37174460	74%			
SBICARD	59683524	44048800	12650547	74%			
VEDL	339787241	238960800	83837078	70%			
CANBK	672420574	471507750	167291795	70%			
PEL	24116103	16719000	6191297	69%			
HAL	37934515	26082000	9955789	69%			
OFSS	4732126	3168900	1326619	67%			
DIXON	7988703	5346700	2242567	67%			
LTF	167461848	111179654	47909101	66%			
NMDC	229794455	151042500	67262232	66%			
ADANIENT	57646033	37751400	17012331	65%			
BHEL	256482590	166763625	76894835	65%			
SUNTV	19704232	12679500	6039520	64%			

OI against MWPL								
Symbol	MWPL	Open Interest	Limit for next day	% OI				
UPL	101555620	64859600	31618239	64%				
IRCTC	60165566	38276875	18880412	64%				
ACC	16266067	10323600	5129163	63%				
BALRAMCHIN	23040698	14046400	7842263	61%				
CONCOR	55081874	33090000	19237780	60%				
INDUSTOWER	258462437	154992400	90546915	60%				
GMRINFRA	716538553	414607500	266104125	58%				
ESCORTS	6768976	3909400	2521127	58%				
NATIONALUM	178967755	103102500	66916867	58%				
RAMCOCEM	27272201	15518450	10390140	57%				
TATACHEM	31601465	17873350	12148041	57%				
ASHOKLEY	282419403	151490000	116808432	54%				
NAVINFLUOR	7060735	3748675	2959023	53%				
PVRINOX	14163124	7471706	5983261	53%				
IDFC	319996887	167460000	136537042	52%				
AARTIIND	41153022	21176000	17919370	51%				
HINDPETRO	191910891	95582025	86733321	50%				





# **Derivative Recommendations:**

Stock Name	Call (Buy/Sell)	Entry price	Targets	Stop Loss	Duration	Status
NIFTY (Long Straddle)	Buy	695	950	545	Positional	Open





Monday, August 05, 2024

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